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4 November 2019

Anglo African Agriculture PLC

Financial Conduct Authority Approves Registration Document

As announced on 9 June 2019, AAA signed conditional share purchase agreements to acquire the entire issued share capital of Comarco Group, a Kenyan port and marine logistics group (the "**Proposed Acquisition**"). The Proposed Acquisition is conditional, inter alia, the completion of a Fundraising and Vendor Placing of approximately \$22m, the publication of a Share Registration Document (SRD) and Prospectus, shareholder approval in general meeting and Admission of the enlarged share capital to trading on the Main Market of the London Stock Exchange (the "**Re-Admission**").

The Company announces that a Registration Document relating to the Company received approval from the UK Financial Conduct Authority and has been published on the Company's website at www.aaapl.com. Following approval, a copy has been submitted to the National Storage Mechanism and will be available for inspection at www.morningstar.co.uk/uk/NSM.

Copies of the Registration Document will also be available for inspection during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) at the Company offices, 15-17 Eldon Street, London EC2M 7LD.

A copy of this announcement will also be available online at www.aaapl.com.

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